



UNIGOLD HOLDINGS LIMITED

Address: 11 Floor, Room 1101-02 Parker House Queens Road Central Hong Kong

International Telephone #: 995-895-396082 E-mail Address: kepa_007@yahoo.com / mcm_aquarius_777@yahoo.com

HISTORY OF FUNDS / ASSETS STATEMENT

Dear Sir,

UNIGOLD HOLDINGS LIMITED has a history of more than ten (10) years of successful business and service in humanitarian projects within the Philippines and Third World Countries.

Any humanitarian project is executed in cooperation with the ISANG BANSA ISANG DIWA FOUNDATION INCORPORATED, Manila Philippine

We provide free packages of benefits and education with Free Hospitalization to each all Members of the Foundation Our aim is to liberate the Filipino masses from the shackles and bondage of poverty.

To reach this aim, we want to participate in a Private Placement Program to generate funds for such a purpose.

The assets held in Société Générale, Paris, in the amount of Twenty Billion Euros have been earned over several years from Commodities, Mining, Land Development,

- A. Commercial trade business of the Company Like Trading of AU Commodities, and some other precious Metals, and Real States, Some are from our Farm Products, Like Sugar, Coconut, Mongos, Pine apple, Bananas, and some others Products, our Company is UNIGOLD HOLDINGS LIMITED, with the Cooperation of our Foundation ISANG BANSA ISANG DIWA FOUNDATION INCORPORATED, For Humanitarian Project, Amount of Euro Twenty Billion Euro (Euro 20,000,000,000.00 Euro).,
- B. Commercial projects as to Develop the Philippines Island and to connect Bridges to Seven Thousand One Hundred Island to Mainland Philippines Archipelago, and Develop to Countryside, and to Connect from Jolu Solo Philippine to Malaysia, by Means of International Train, and Cable Cars, Again from Apari Philippine to China, by Means of International Train, and Cable Car, and Develop Infrastructure Project Programs, Road, Bridges, Mining, National Water Irrigation, National Highway, National Power.
- C. Highways, International Airport, Sea port, National Power Electrification, Euros 500,000,000,000.00 Billion Euros.
- D. Commercial and infrastructure projects and Develop the Whole Philippines Island Archipelago, the Total amount is Euros 500,000,000,000.00 Billion Euros.

We, Unigold Holdings Limited, own and have full signatory power over the below stated funds and have had the below stated balance of funds for a period of ten (10) years, which were derived from above mentioned business and from funds

accumulation by getting interest payments on the account(s). These funds are from lawful origin, clean and clear and freely available and actually deposited with Société Générale, Paris under account name : Unigold Holdings Limited with Eddie C. Gil and Elezabeth A. Samson as authorized signatories. Société Générale Bank, Paris have fully cleared and clean the amount of Twenty Billion Euros and the bank will confirm the same by swift only on a bank to bank basis as well as issue a MT 760 to confirm the Certificate of Deposit under Deposit No. _____ and valid for a period of 12 months. The updated CD bank document and the SKR issued by Société Générale will be provided immediately upon receipt after the update has been issued by the bank and sent to us as account signatories.

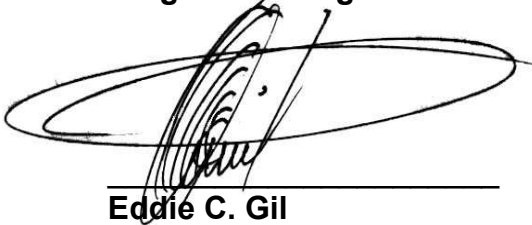
Amount to be verified : Twenty Billion Euros (20.000.000.000,00€)
Amount written out : Twenty Billion Euros (20.000.000.000,00€)

Bank Name : Société Générale Bank
Bank Address : 29 Boulevard Haussmann
75009 Paris, France
Bank Officer : To Be Supplied
Bank Account Name : Unigold Holdings Limited
Bank Account No. : To Be Supplied
Bank Acc. Signatories : Eddie C. Gil
Passport No. QQ0245799
Elezabeth A. Samson
Passport No. QQ168853

This is true and correct information. Signed and Witnessed this 23rd Day of November 2007

Sincerely,

Unigold Holdings Limited



Eddie C. Gil
Chair/President
Unigold Holdings Limited



Elezabeth A. Samson
Vice Chairman/Treasurer
Unigold Holdings Limited